

CMG Opportunistic All Asset Strategy



WEALTH THROUGH INGENUITY.



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Why CMG



- Founded in 1992, CMG is a Registered Investment Advisor located in King of Prussia, Pennsylvania.
- Since inception, CMG has embraced the application of tactical investments as part of a progressive diversification strategy – Enhanced Modern Portfolio Theory.
- In addition to our managed account and mutual fund offerings, we provide advisors with resources to illustrate the necessity of tactical strategies as a component of any portfolio.
- CMG is compliant with Global Investment Performance Standards (GIPS) and has been verified by a third-party firm - Ashland Partners.



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Introducing the CMG Opportunistic All Asset Strategy

*A broadly diversified tactical approach
to global asset allocation*



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Strategy Summary

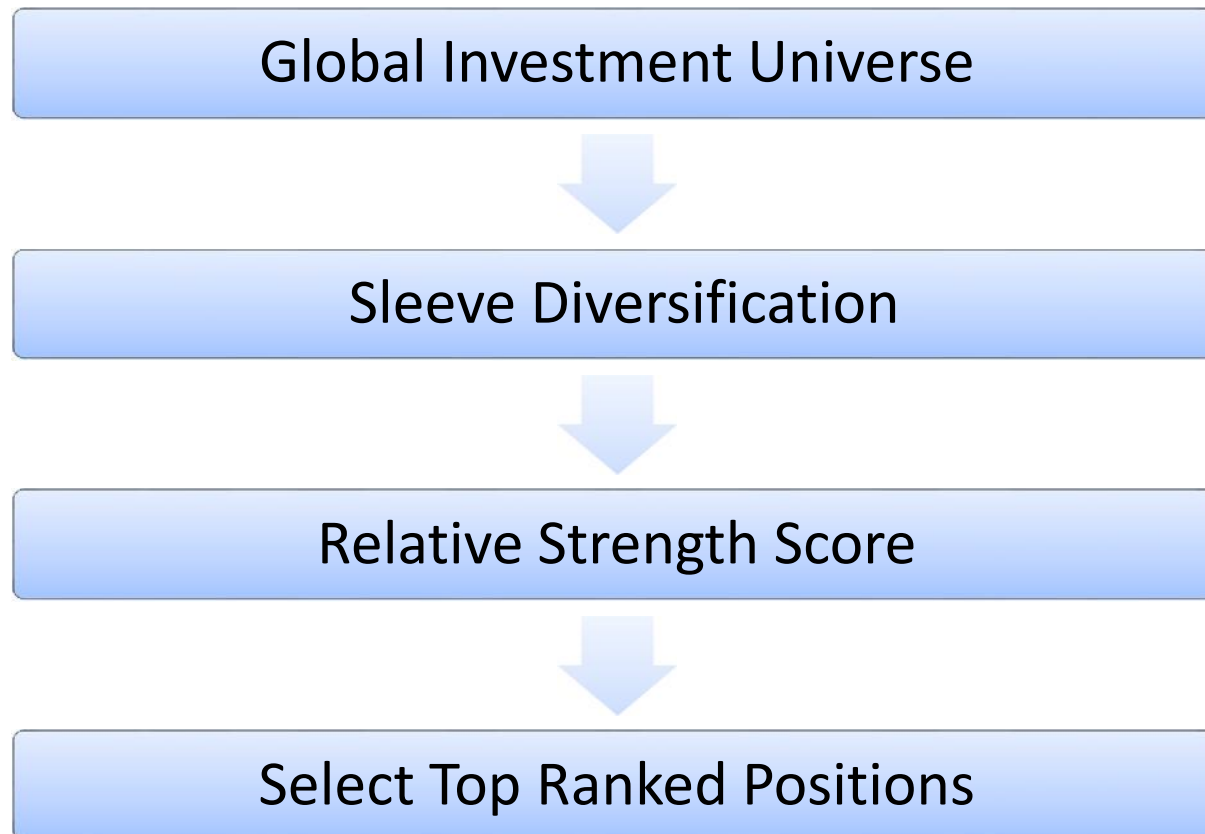
Risk Profile: Moderate Growth

- **Tactical, unconstrained** mandate to capitalize on opportunities around the globe.
- **Rules based**, systematic investment process to determine portfolio allocation.
- **Proprietary relative strength ranking** to identify assets with the highest probabilities for success.



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Portfolio Construction Process





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Global Investment Universe

Our ETF investment universe allows the portfolio to identify areas of leadership across global asset classes:

- **U.S. Equities**
- **International Equities**
- **Commodities**
- **Fixed Income**
- **Sector Specific**
- **Cash**

*No inverse or leveraged ETFs.



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Sleeve Diversification

- 11 independent portfolio sleeves are carefully constructed with a variety of asset classes with each selecting the top ranked position for the portfolio.
- Unique measurement and investment periods are assigned to each sleeve.
- Entry and exits of positions are staggered with an average of 4 sleeves/positions trading each month.



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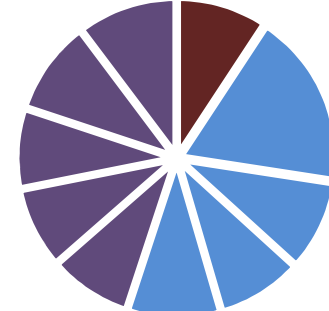
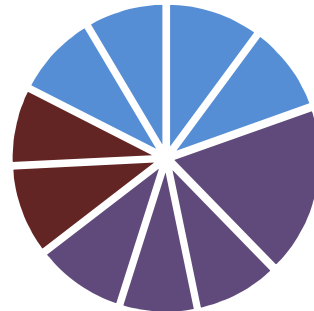
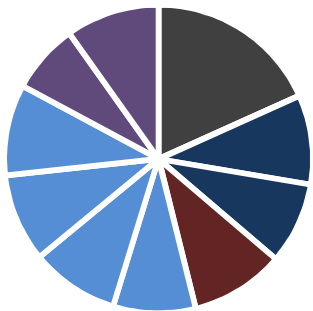
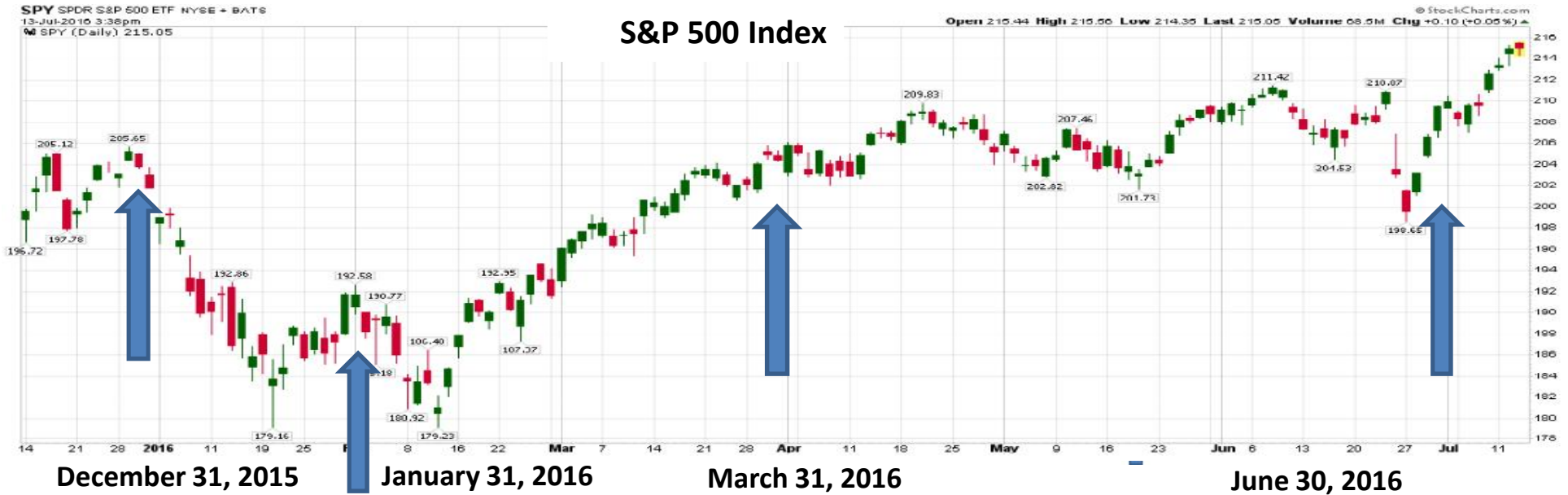
Relative Strength Score

- Relative strength scoring system ranks each sleeve of ETFs on a daily basis. Asset classes that exhibit strong upward price trends with lower volatility will rank highest.
- Positions are re-evaluated after an initial investment period (30-90 days) to confirm continued market leadership.
- Flexibility for portfolio to adjust to changing market conditions. Allocations can be up to 100% equity or 100% fixed income/cash.



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Select Top Ranked Positions Flexibility In Our Allocation



FIXED INCOME/BONDS	CASH	EQUITIES	INTERNATIONAL	SECTORS	COMMODITIES
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Go **DEEP** with CMG

Disciplined

Rules-based investment process driven by our relative strength score.

ETF

Utilizing low-cost, efficient ETFs to tactically invest across the globe.

Experienced

Since 1992, we have specialized in managing tactical investment strategies.

Participate & Protect

Goal of capturing bull market gains with the flexibility to reduce risk in bear markets.



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How To Access CMG





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Disclosure

Important Disclosures

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